



PD FINANCIAL  

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MANAGEMENT

Sports & Entertainment Professionals' Services

As a sports or entertainment professional your career and earnings will have a different shape to most people, therefore achieving financial security is essential.



## Our Approach

We provide specialist financial planning to sports and entertainment professionals, giving them the confidence that life after their career will be just as rewarding as their time working. Whether you have the irregular income pattern of an actor, or the short career window of a footballer, PD Financial Management will help maximise and protect your earnings. As a multi adviser Practice we can help you invest as you earn or capitalise on assets from day one.

Our service includes access to Chartered Financial Planners which is our profession's gold standard for financial advice.

We deliver an ongoing service that is adapted to a client's changing needs, regularly reviewed and aligned to their financial objectives.

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The value of an investment with St. James's Place will be directly linked to the performance of the funds selected and may fall as well as rise. You may get back less than the amount invested.



**Chartered**

As a firm of Chartered Financial Planners, we have satisfied rigorous criteria relating to professional qualifications and ethical good practice. It means you can be confident that you are dealing with one of the UK's leading firms that is wholly committed to providing you with the best possible advice, service and support.



# The role of Financial Advice in supporting Sports & Entertainment Professionals



## Professional Connections

An integral part of our services are built around the strong relationships that we have developed with other trusted professionals. We have close working relationships with fellow professional service firms that have been built over a number of years. This ensures that our client needs are fully addressed by a consistent and tailored approach.

Amongst others, we work closely with:

- Insurance Advisers
- Legal Advisers
- Accountants
- Tax Advisers
- Banks
- Specialist Agents, PR and Lifestyle Advisers

Please note that the services provided by a fellow professional service firm, will be separate and distinct to those offered by PD Financial Management or St. James's Place.

\*Trusts are not regulated by the Financial Conduct Authority.



## Our Guarantee

St. James's Place Wealth Management guarantees the suitability of the advice given by members of the St. James's Place Partnership when recommending any of the wealth management products and services available from companies within the group. More details are set out on the Group's website at [www.sjp.co.uk/products](http://www.sjp.co.uk/products).

## About us

We are a Partner Practice of St. James's Place Wealth Management, a FTSE 100 financial services group that provides high quality wealth management services to businesses and individuals across the UK. St. James's Place is well established as one of the UK's leading wealth managers.

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PARTNER PRACTICE OF



ST. JAMES'S PLACE  
WEALTH MANAGEMENT

PD Financial Management Limited is an Appointed Representative of and represents only St. James's Place Wealth Management plc (which is authorised and regulated by the Financial Conduct Authority) for the purpose of advising solely on the group's wealth management products and services, more details of which are set out on the group's website [www.sjp.co.uk/products](http://www.sjp.co.uk/products). The 'St. James's Place Partnership' and the titles 'Partner' and 'Partner Practice' are marketing terms used to describe St. James's Place representatives.